



MHHS
PROGRAMME

Industry-led, Elexon facilitated

Qualification Advisory Group (QAG) #27

22 April 2026

Version 1.0

MHHS-DEL4490

Document Classification: Public

Agenda

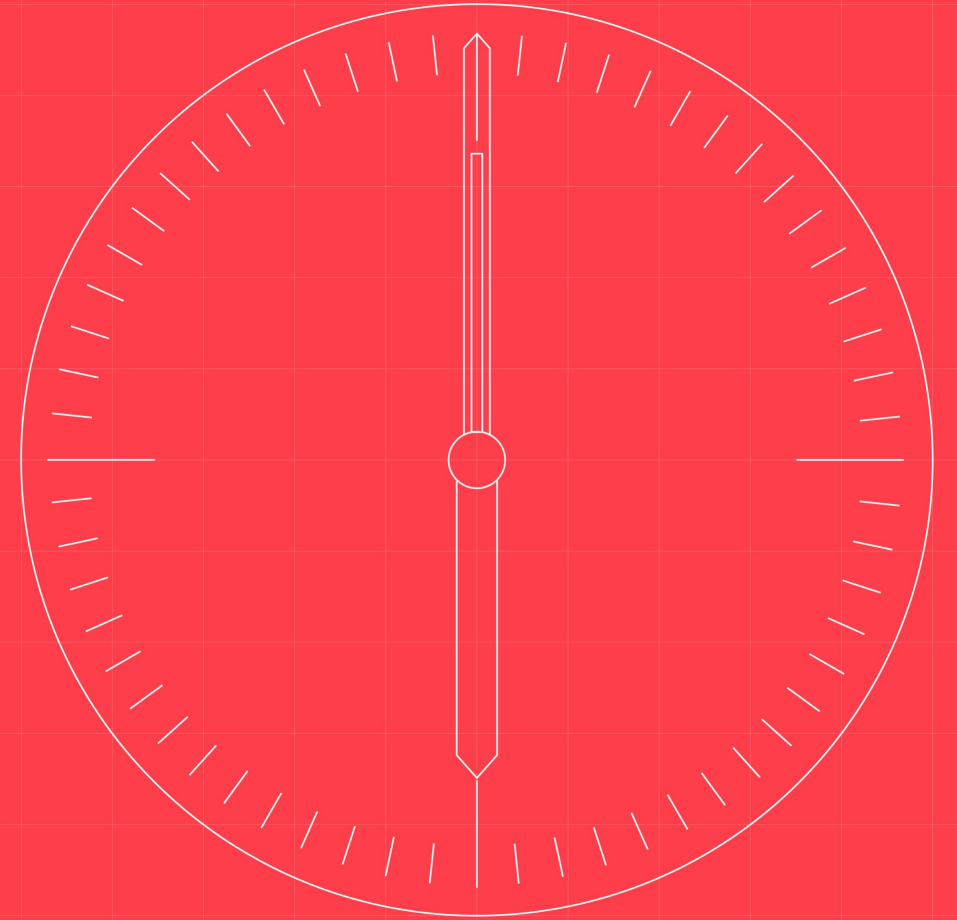
#	Item	Objective	Type	Lead	Time	Page
1	Welcome and Introduction			Chair	10:00-10:05 5 mins	1
2	Headline Report and Actions	Approval of Headline Report of previous meeting and review of outstanding actions	Decision	Chair & Secretariat	10:05-10:10 5 mins	3
3	Programme Milestones Related to QAG	Overview of relevant Programme milestones related to QAG	Decision/Information	Code Bodies (David Moss)	10:10-10:20 10 mins	5
4	M14 Acceptance Criteria, Evidence and Choreography	Programme to request QWG to recommend QAG approval of M14 Acceptance Criteria, Evidence and Choreography	Decision	Programme (Jason Brogden)	10:20-10:35 15 mins	8
5	Qualification Progress and RAID Review	Update on: <ul style="list-style-type: none"> Overall Qualification progress update and M14 Confidence RAID review 	Information	Secretariat	10:35-10:35 0 mins	15
6	Programme Updates	Receive overview of MHHS governance groups and relevant programme updates	Information	Secretariat	10:35-10:35 0 mins	18
7	Summary and Next Steps	Summarise actions and agree any agenda items for next meeting	Information	Chair & Secretariat	10:35-10:40 5 mins	21
	Appendix	<i>Qualification artefacts status from QWG papers</i>				
	Attachments					

Headline Report and Actions

DECISION: Approve headline report of previous meeting and review outstanding actions

Chair and Secretariat

5 mins



Headline Report and Actions Review

- 1. Approval of Headline Reports from QAG held [18 March 2026](#).
- 2. **Review outstanding actions** (actions will be discussed by exception. Please review the action updates ahead of the meeting)

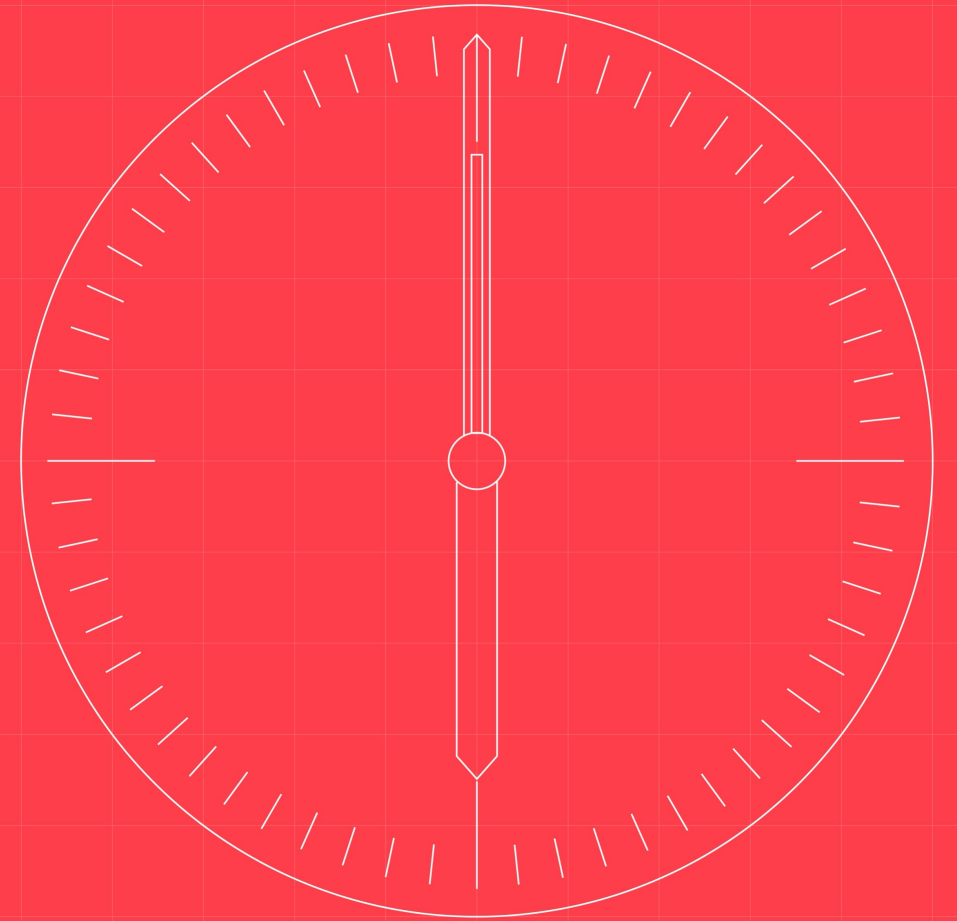
Ref	Action	Owner	Due	Latest Update
QAG22-02	Code Bodies to carry out risk assessments and outline the impact of PPs that are behind schedule when milestone decisions are presented to QAG for approval	Code Bodies	22/04/26	ONGOING: To be undertaken when the next milestone decisions are presented.

Programme Milestones Related to QAG

DECISION/INFORMATION: Overview of relevant Programm milestones related to QAG

Code Bodies (David Moss)

10 mins



Wave 1 Participant Qualification Milestones



WAVE 1

On 15/04 the BSC PAB and REC Manager completed the approval of remaining M14 Critical Wave 1 participants. **100% of Wave 1 participants have now been approved in-line with the timelines stated within the MHHS Qualification Approach and Plan (QA&P) Appendix C.**

On the basis that the following milestones are non-subjective, they have been included in today's QAG forum.

DECISION

QAG Chair (with SRO delegated powers) to approve the completion of **T3-QU-0134** '80% of M14 Critical Wave 1 Participants Qualification approved by BSC PAB and REC Manager'

DECISION

QAG Chair (with SRO delegated powers) to approve the completion of **T2-QU-0150** 'All M14 Critical Wave 1 Participants Qualification approved by BSC PAB and REC Manager'

Note: The above milestones were not discussed at QWG on 14/04 but have been communicated via email to attendees.



WAVE 4

All participant roles in-scope for Wave 4 have completed the Qualification Testing (QT) Entry Criteria and have commenced testing. As reported at the weekly QTEF sessions and at QWG on 14/04, Wave 4 position is tracking ~4 weeks ahead of plan with a strong pass velocity and predictable retest load.

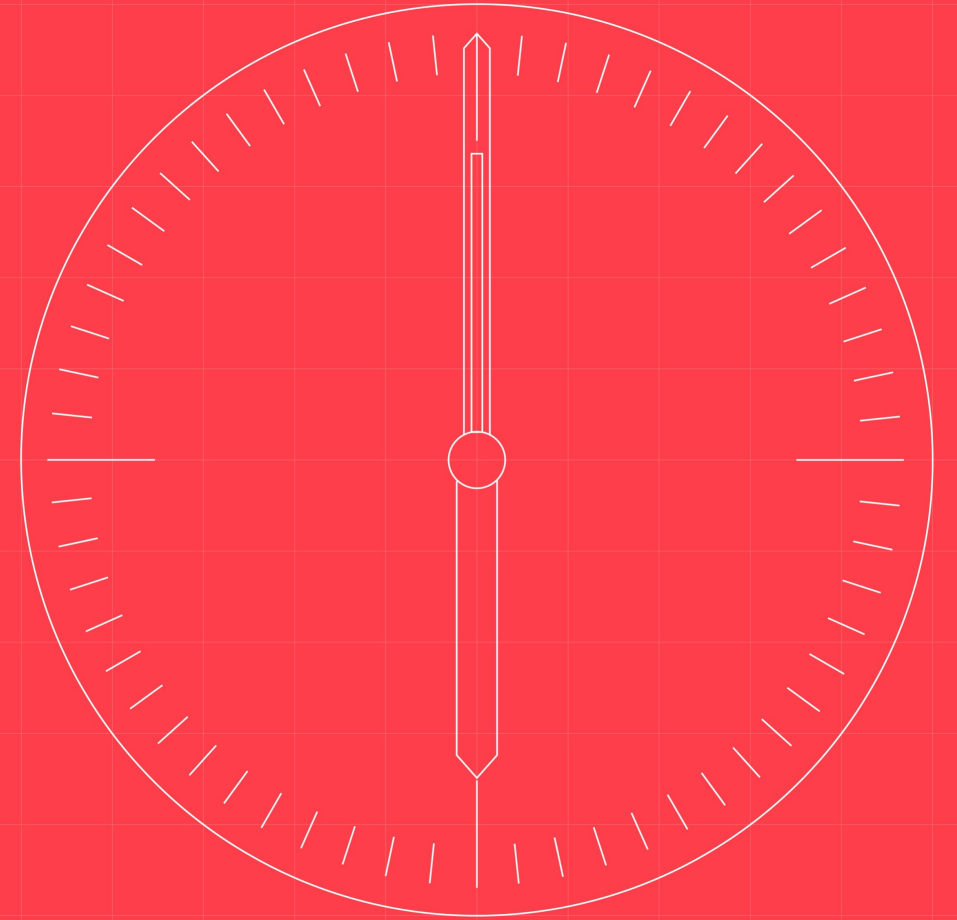
- Wave 4 milestones (**T3-QU-0107, T3-QU-0030 & T3-QU-0108**) that were conditionally approved in QAG in last month's meeting have been marked complete.
- **2/16 participant roles have completed QT Exit** and majority of participants remain on-target with Wave 4 closure timeline.
- Assurance activity for Wave 4 continues to progress, with no material blockers currently identified across participants.

M14 Acceptance Criteria, Evidence and Choreography

DECISION: Programme to request QWG to recommend QAG approval of M14 Acceptance Criteria, Evidence and Choreography

Programme (Jason Brogden)

15 mins



Guiding Principles for the M14 Acceptance Criteria

M14 Acceptance Criteria

M14 takes place on 28th October 2026 and is defined as “[The] Deadline by which all Suppliers must have the systems and services in place to accept MPANs under the new TOM. From this point MPANs cannot be moved back into NHH regime on change of supplier and any Suppliers who have not put these arrangements in place will not be able to take on new customers.”

As M14 constitutes a deadline with associated sanctions, achievement of M14 does not require 100% of Suppliers to be Qualified.

- Accordingly, the Programme proposes that no minimum threshold for the proportion of Qualified Suppliers be established as a criterion for M14.
- Suppliers will be assessed individually as either Qualified or not and therefore whether they are subject to sanctions, and this determination will not influence the overall M14 decision.

Our proposed approach is to set criteria so that we have confidence that M14 can be retained at 28th October and sanctions can be applied. These criteria are as below:

1. There is confidence that there have been no MHHS Programme, DIP Manager or Code Body issues with Qualification that might have affected Suppliers’ ability to achieve M14 (notified to Ofgem in advance of M14 as per Annex 4 of the Qualification Approach & Plan)
2. There is confidence that the process in Annex 4 of the Qualification Approach & Plan can be executed if needed
3. There is confidence that there have been no Elexon or DIP Manager issues with Service Activation (Parties DIP Onboarded, EFD set in ISD by 26th October and no ISD publication issues)
4. Decision-making choreography governance in place for M14

We would expect that enduring Qualification arrangements are in place for non-M14 qualifying Parties, but this should not be considered as an M14 acceptance criterion as it is not directly related to the achievement of M14

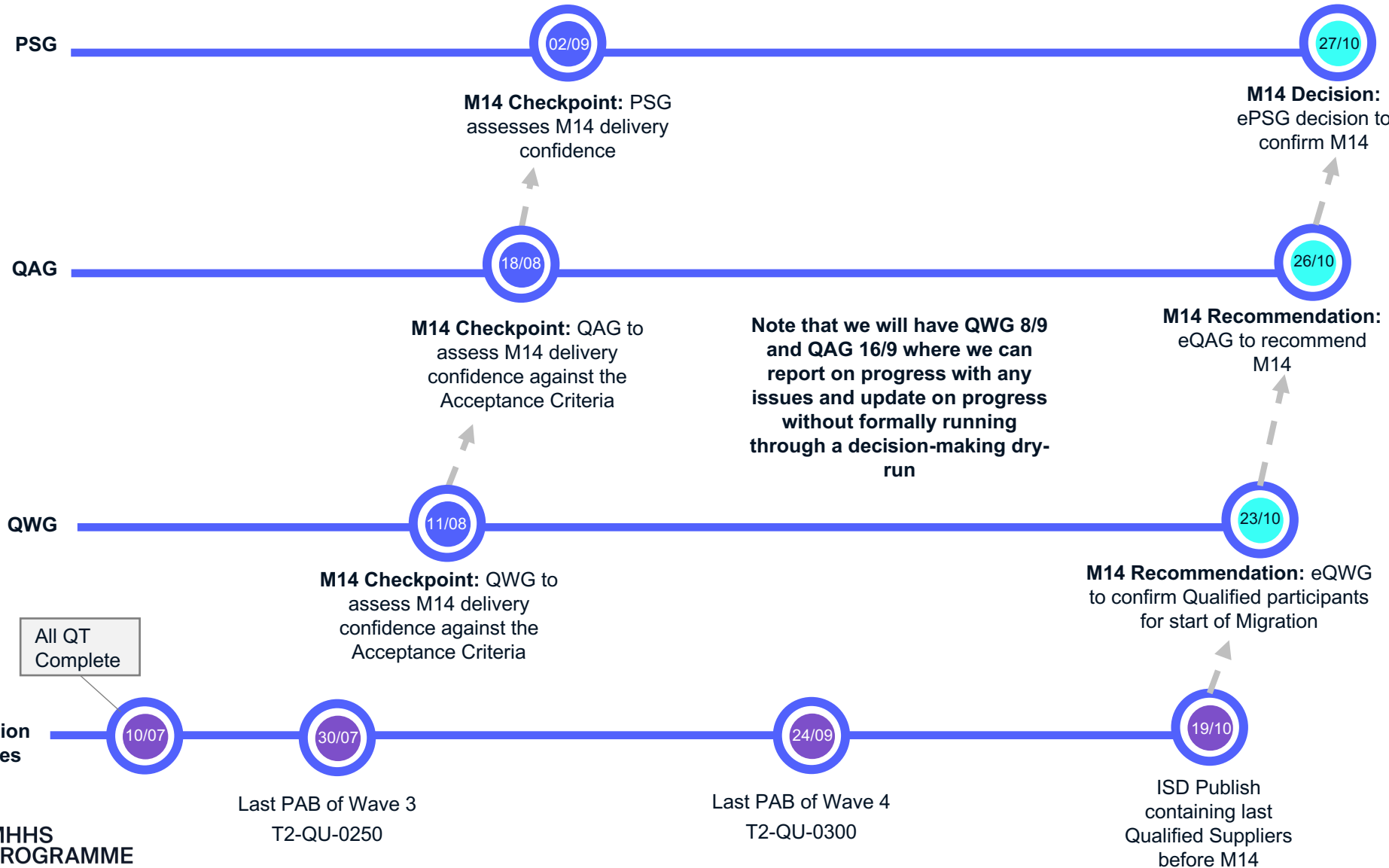
As a Tier 1 milestone, PSG will approve M14 and it is key for the Programme to declare to Ofgem and Industry that M14 has been met and can therefore be considered complete.

The M14 Acceptance Criteria

To consider M14 to have been accepted as complete, the Programme will want the following criteria to have been met, which will rest on the following key evidence:

	Criterion	Key evidence required to demonstrate the Criterion has been met
1	<p>There is confidence that there have been no MHHS Programme, DIP Manager or Code Bodies issues with Qualification that might have affected Suppliers' ability to achieve M14 (notified to Ofgem in advance of M14 as per Annex 4 of the Qualification Approach & Plan)</p>	<ul style="list-style-type: none"> • Code Bodies have met their SLAs as outlined in the QA&P • That all PP exemption requests were resolved in a timely manner which did not delay PP's qualification timeframe • Central QTF issues have not critically delayed Qualification Testing
2	<p>There is confidence that the process in Annex 4 of the Qualification Approach & Plan can be executed if needed</p>	<ul style="list-style-type: none"> • Code Bodies have demonstrated (e.g. through process testing) that the mechanisms are in place to execute Annex 4 actions in line with timings set out (<i>i.e. if Suppliers are not Qualified in time for ISD Publish 19/10/26, Code Bodies will notify RECCo and RECCo will apply the block in CSS for 28/10/26</i>)
3	<p>There is confidence that there have been no Elexon or DIP Manager issues with Service Activation (Parties DIP Onboarded, EFD set in ISD by 26th October and no ISD publication issues)</p>	<ul style="list-style-type: none"> • No ISD or MDD publish issues that can't be supported by fix forward resolution • No critical delays to DIP Manager publication of the invite to DIP onboard
4	<p>Decision-making choreography governance in place for M14</p>	<ul style="list-style-type: none"> • Defined process is set out and communicated across the Programme • Governance meetings are diarised by MHHS Programme PMO

Overview of Proposed M14 Decision Choreography



The Programme proposes that M14 decision flows through QWG, QAG, then PSG (as a Tier 1 milestone)

- 23/10 eQWG will be after the last ISD Publish for Suppliers before M14 (19/10) therefore there will be time to build the Programme narrative against criteria before QWG

Programme propose a checkpoint aligned to August QWG & QAG and September PSG to:

- act as a dry run for M14 decision-making; and
- act as a trigger following PSG for Code Bodies to notify Ofgem of no issues with the central process, as per QA&P Annex 4



Potential Scenarios at M14 for Suppliers and their Consequences

As at QWG 23 October in recommending M14, we should know:

1. All Qualified Suppliers
2. EFDs set for all Qualified Suppliers (with their contracted service providers in place)
3. DIP Onboarding status for all Qualified Suppliers
4. Any issues with the ISD & MDD publications from 19 October
5. Any MHHS Programme, DIP Manager or Code Body issues with Qualification that might have affected Suppliers' ability to achieve M14

The Programme would not expect to consider moving M14 if Programme Participants have been at fault, for example:

- PPs not submitted information as per the dates in the Qualification Approach and Plan or if their submissions have not been of sufficient quality to be able to meet those dates, we would not expect this to be a reason to move M14
- PPs not completing QT within the defined QT test window
- PPs not being able to complete their DIP onboarding activities in time

The Programme would have to consider their options in setting M14 or considering any exceptions to applying Annex 4 sanctions if there is a central issue with the process to Migration start, for example:

- If Code Bodies have not met their SLAs for QAD turnarounds
- If central QTF issues have delayed Qualification Testing
- ISD or MDD publish issues that can't be supported by fix forward resolution
- If DIP Manager is late in publishing the invite to DIP onboard

Appendix for Info: QA&P Annex 4: Process for PPs that do not complete MHHS Qualification with the required timescales

3. Detailed Process⁴

Ref	When	Action	From	To	Information Required
1	6 months prior to the end of the MHHS Qualification phase at M14	Remind all participants (excl. LDSOs and IDNOs) that have yet to MHHS Qualify that if they fail to complete MHHS Qualification they will be unable to operate within the MHHS arrangements and remind participants that unqualified Suppliers would also be unable to register new MSIDs	BSCCo	Participants that have not yet completed MHHS Qualification	Reminder of C12.12.6 and 12.12.7 requirements by email to participants that have not yet completed MHHS Qualification By email
2	At a point sufficiently in advance of M14 to allow consideration by Ofgem, e.g. 2 months	Notify Ofgem whether there are any material issues with Central System, Code Body or MHHSP issues during the MHHS Qualification phase that could be considered to impact Programme Parties' ability to hit M14	Code Bodies: BSCCo RECCo MHHSP	Ofgem Programme Participants	Notification of Central System, Code Body or MHHSP issues which have resulted in failure for participants to MHHS Qualify By email
3	At the end of the MHHS Qualification phase at M14 and if there have not been Central System, Code Body or MHHSP issues during the MHHS Qualification phase	Contact all participants that have not completed MHHS Qualification for all their Roles to inform them that they are unable to operate within the MHHS arrangements and those participants who wish to conclude Qualification through the enduring process must contact Code Bodies to agree the process. In the case of Suppliers, inform them that action will be taken to restrict their registration of further MSIDs	Code Bodies: BSCCo RECCo	All unqualified Programme Participants	Information set out in the action column and providing a deadline of 5WDs to confirm intentions and agree the process from the date the email was sent By email
4	Within 1WD of 3	BSCCo requests REC Code Manager revokes Supplier's ability to register further MSIDs	BSCCo	REC Code Manager	Details of Suppliers who should no longer be permitted to register MSIDs

Ref	When	Action	From	To	Information Required
5	Within 2WDs of 4	Take action to prevent Suppliers notified in 3 from registering Metering Systems and provide notification to BSCCo	REC Code Manager	BSCCo	Confirmation that Suppliers notified in 3 are no longer permitted to register MSIDs
6	Within 5WDs of 5	Inform Suppliers notified in 3 that they are no longer able to register MSIDs in accordance with Section C 12.12.6 of the BSC and ask them to confirm whether they wish to continue Qualification via the enduring process or understand next steps	BSCCo	Suppliers notified in 3 CC RECCo Ofgem MHHSP	Information set out in the action column and providing a deadline of 5WDs, to confirm whether they wish to complete Qualification via the enduring process, from the date the email was sent By email
7	Suppliers that have chosen to join enduring Qualification process successfully complete it	Confirm completion of successful Qualification and request restriction on registration of MSIDs is lifted	BSCCo	REC Code Manager CC Ofgem	Information set out in the action column with details of relevant Suppliers By email
8	Within 2WDs of 7	Confirm restriction on registration of MSIDs has been lifted	REC Code Manager	BSCCo	Information set out in the action column with details of relevant Suppliers By email
9	Within 5WDs of 8	Confirm requirements of Section C 12.12.6 of the BSC have been met and restriction on registration of MSIDs has been lifted	BSCCo	Supplier RECCo MHHSP CC Ofgem	Information set out in the action column with details of relevant Suppliers By email

BSCCo will be sending out this reminder on 28th April by email to all Suppliers and existing DC/DA roles not qualified as at 28th April

DECISION

QAG Chair (with SRO delegated powers) to approve the M14 Acceptance Criteria, Evidence and Choreography

Once approved, the Programme intends to report on the criteria monthly to QAG.

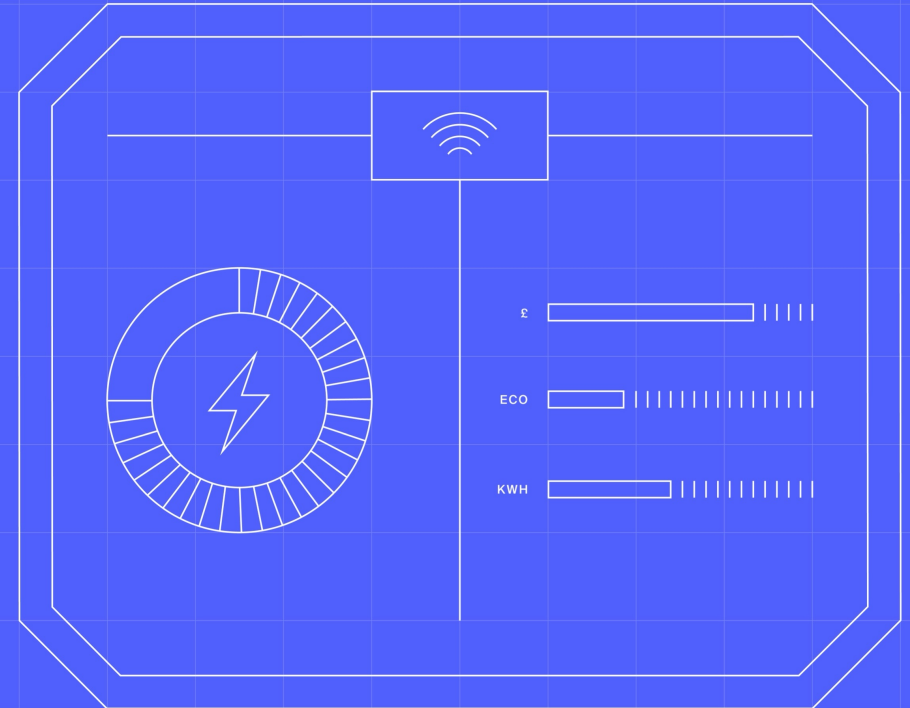
Qualification Progress and RAID Review

INFORMATION: Update on:

- Overall Qualification progress update and M14 Confidence RAID review

Secretariat

0 mins - to be taken as read and discussed by exception



Progress of Qualification Testing and PP Qualification

Milestone RAG definitions				RAID RAG key	
Complete	On track	Likely to be met if issues / risks are resolved / mitigated	Date missed or unlikely to be met without escalation	Low	Medium
				High	Critical

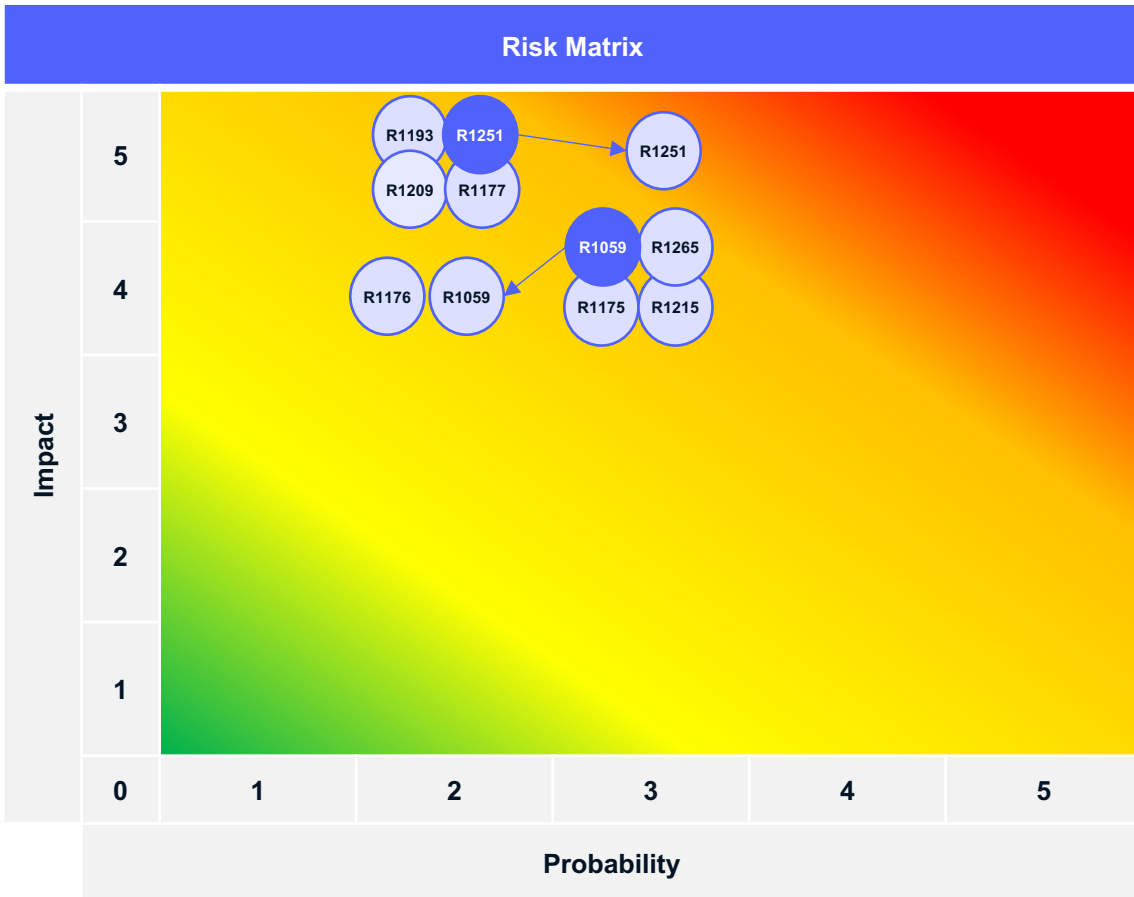
*Minimum threshold/80% M14 Critical only applies to Waves 1-3

Milestone Name	Wave 1 Date	Wave 1 RAG	Wave 2 Date	Wave 2 RAG	Wave 3 Date	Wave 3 RAG	Wave 4 Date	Wave 4 RAG
Qualification Wave 1/2/3/4 QT Execution Start	25/08/25 (T3-QU-0028)		20/10/25 (T3-QU-0034)		12/01/26 (T3-QU-0039)		09/03/26 (T3-QU-0044)	
Qualification Wave 1/2/3/4 QT Projected Execution End	09/01/26 (T3-QU-0054)		27/02/26 (T3-QU-0055)		15/05/26 (T3-QU-0056)		17/07/26 (T3-QU-0057)	
80% of M14 Critical* Qualification Wave 1/2/3/4 Participants have submitted their final QAD	16/01/26 (T3-QU-0097)		06/03/26 (T3-QU-0101)		22/05/26 (T3-QU-0105)		24/07/26 (T3-QU-0109)	
80% of M14 Critical* Wave 1/2/3/4 Participants Qualification approved by BSC PAB and REC Manager	15/04/26 (T3-QU-0134)	Subject to approval at this QAG	28/05/26 (T3-QU-0135)		30/07/26 (T3-QU-0136)			

Risk ID	Risk	Mitigation	Owner	Due Date	Previous Score	Current Score
R1265 (New Risk from RA7)	There is a risk that Market Participants, particularly smaller Suppliers and Agents, do not fully understand or complete their Service Activation activities ahead of Qualification.	<ul style="list-style-type: none"> Issue clear guidance and examples of Service Activation evidence, host targeted deep-dive support sessions for high-risk participants, and track progress through the Readiness Dashboard - escalate early where delays occur. Proactive monitoring through tracker and engagement ongoing. 	Elxon / Qualification Team	31/05/26	-	16
R1215	There is a risk that Qualification participants (particularly Wave 4) will not be able to complete QT in time to go through the E2E journey to Qualification for M14	<ul style="list-style-type: none"> The probability of this risk has been reduced from 4 to 3. Analysis of the PPIR results has proven that a majority of PPs will be able to complete QT in time to support going to PAB before M14. Code Bodies are following up with a small number of PPs to confirm their PPIR responses and to ensure they are on track to complete QT by M14. QT progress to date has also built confidence that PPs can complete QT to support qualification by M14. Score retained, Wave 4 continuing to progress well but a couple of participants are still behind plan. Continuing to monitor before reducing probability. 	Code Bodies/ Programme	01/05/26	15	15
R1251	There is a risk to Code Bodies capacity to support the qualification of all PPs by M14, as there will be peaks of PPs qualifying at the end of Wave 3 (Migration Pathway 8) & the end of Wave 4 (Migration Pathway 12).	<ul style="list-style-type: none"> The output from Readiness Assessment 7 will provide the clarity on whether the Code Bodies have the capacity to support PP's through the peaks at the end of Wave 3 and 4. Risk score has been reduced to 14 following RA7 response analysis. 	Code Bodies/ Programme	31/05/26	18	14
R1175	There is a risk that the lack of QT progress could delay the completion of QT for PPs impacting Migration timelines	<ul style="list-style-type: none"> Wave 1 complete and wave 2&3 tracking to plan. QT continues to run ahead of schedule and will continue to be monitored. 	Code Bodies/ Programme	01/05/26	14	14
R1177	There is a risk that the lack of QT progress could delay the completion of QT for PPs increasing the resource required by Code Bodies to support QT impacting the ability to complete QT on time	<ul style="list-style-type: none"> QT continues to run ahead of schedule. Readiness Assessment 7 has given confidence on resourcing preparation. 	Code Bodies/ Programme	01/05/26	14	14
R1059	There is a risk that unplanned and planned outages from DIP in UIT impacts participants QT testing progress as PPs are not able to test whilst DIP is down.	<ul style="list-style-type: none"> Continuing to monitor through QT Execution. Probability increased by 1 due to observed UIT issue, score increased from 13 to 17. Risk description updated to included planned AND unplanned outages Probability decreased by one, score now returned to 13 as the root cause of UIT issue was with participant 	DIP Manager / Code Bodies	01/05/26	17	13
R319 (CLOSED)	There is a risk that Wave 3&4 PPs are largely disengaged and not ready to start Qualification and Migration leading to future delays	<ul style="list-style-type: none"> Wave 3&4 QT is now in progress and PPs are showing a good level of engagement with QT activities. Risk also covered by R1215. Closed on this basis. 	Programme (PPC)	01/04/26	9	-

M14 Delivery Confidence

The output from the E2E Participant Journey, Migration Pathways & ISD Publish PPIR has given us confidence that T2-QU-0300 remains RAG'd green. The Programme, Code Bodies and Elexon continue to take steps to mitigate to ensure that Central Parties are set up to support each Non-SIT PP to qualify on their chose Migration Pathway. Taking into account continued strong performance across QT and QAD drafting / reviewing and the impact mitigations are having on the other Qualification risks and issue scores, the Programme and Code Bodies still believe **M14 is currently on track to be delivered to plan on 28/10/26**, noting R1265, R1215, and R1251 which are the main risks to Qualification. The proposed M14 acceptance criteria set out that M14 will remain on track unless there are issues with central Qualification processes, which are not currently at risk.



Milestone Name,,	Date	RAG
SIT Participants are Qualified	30/07/26 (T3-QU-0086)	Green
All M14 Critical Wave 1 Participants Qualification has been approved by BSC PAB and REC Manager	15/04/26 (T2-QU-0150)	Yellow (Subject to approval at this QAG)
All M14 Critical Wave 2 Participants Qualification has been approved by BSC PAB and REC Manager	28/05/26 (T2-QU-0200)	Green
All M14 Critical Wave 3 Participants Qualification has been approved by BSC PAB and REC Manager	03/07/26 (T2-QU-0250)	Green
Qualification Wave 4 Participants approved by BSC PAB and REC Manager	24/09/26 (T2-QU-0300)	Green

Risk ID	Risk	Mitigation	Previous Score	Current Score
R1215	There is a risk that Qualification participants (particularly Wave 4) will not be able to complete QT in time to go through the E2E journey to Qualification for M14	<ul style="list-style-type: none"> The probability of this risk has been reduced from 4 to 3. Analysis of the PPIR results has proven that a majority of PPs will be able to complete QT in time to support going to PAB before M14. Code Bodies are following up with a small number of PPs to confirm their PPIR responses and to ensure they are on track to complete QT by M14. QT progress to date has also built confidence that PPs can complete QT to support qualification by M14. Score retained, Wave 4 continuing to progress well but a couple of participants are still behind plan. Continuing to monitor before reducing probability. 	15	15
R1193	There is a risk that M15 may be delayed if unqualified parties post M14 do not exit the market in a timely manner	<ul style="list-style-type: none"> The proposed new Annex 5 which is managing this is currently under review with OFGEM. As soon as the review is returned then, this will be taken to QWG/QAG in April (planned). Monthly reporting on data of MPIDs with no route to MHHS Qualification is being shared with MHHS and PAB Elexon are meeting with OFGEM to discuss the Annex 5 process 	12	12

Key	
○	Current Score
●	Previous Score

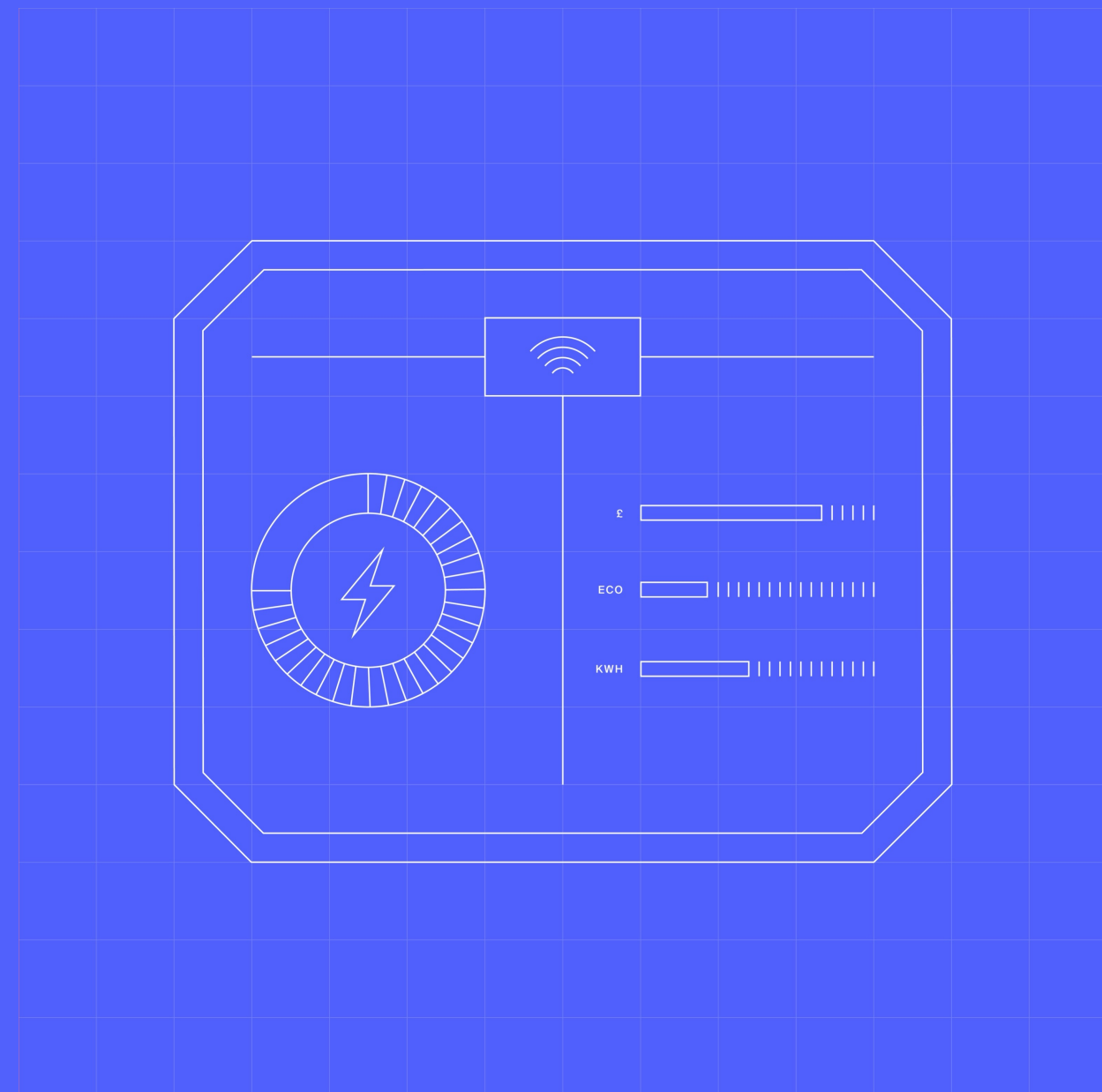
Document Classification: Public

Programme Updates

INFORMATION: Receive overview of MHHS governance groups and relevant programme updates

Secretariat

0 mins – to be taken as read and discussed by exception



Governance Group Updates

Programme Steering Group (PSG)

PSG 01 April 2026

Ofgem Update: Ofgem provided an update covering governance changes, modifications and programme progress

Programme Status Update: All programme workstreams have a RAG status of Green.

Migration Update: Migration volumes are tracking behind plan, due to internal issues experienced by several suppliers. These suppliers are operating within the MCC Framework and the RAG status remains Green.

Qualification Update: 14 of 15 Final QADs have completed QAD Director Sign off, pending 1 final PP Director sign off

Post-ELS Programme Bilateral Engagement: The Migration Control Centre is now responsible for managing bilaterals.

M16 Update: An overview on the M16 Plan and latest Settlement Timetable Expert Group (STEG) update.

IPA Service Arrangements Review: The IPA provided a review of MHHS Target Operating Model Service Arrangements and Operations

RA7 Findings: Programme presented a summary of Readiness

Assessment 7, with the evidence received positive and building confidence in Central Party readiness for Qualification and Migration.

PSG papers available [here](#).

Migration & Cutover Advisory Group (MCAG)

MCAG 24 March 2026

M16 Plan Update: Programme presented three M16 milestones; two of which have been included in the Programme Plan and the third is pending review.

ELS Exit Recommendations Update: Progress update on the nine ELS Exit Recommendations.

Migration Execution: As of the end of w/c 20 March 2026, a total of 6 million migrations have been completed.

Participant-Driven Migration Dependencies: Dependency D373 on LDSO Migration Performance now has a Green RAG status.

Migration Exclusion List: PPIR window has now closed, with submissions received from 92% of participants, covering 99.3% of industry MPANs.

External Change Log: Programme provided a snapshot of the Code Body Horizon Scanning Log.

MCAG papers available [here](#).

Qualification Advisory Group (QAG)

QAG 18 March 2026

Programme Milestones Related to QAG: T3 milestones related to Wave 2 final QAD submissions and QT Execution end were approved.

12 out of 15 Wave 4 PPs have started QT, with 3 PPs working to complete outstanding PIT evidence and smoke testing.

QAG papers available [here](#)

Wider Programme Updates

Participant Checklist:

This week's Participant Checklist includes the following items for Programme participant review, feedback and awareness:

- NEW! Upcoming deadlines for Qualification activities - **please note the upcoming deadlines for your Migration Pathway (MP):**
 - MP2: Readiness Checks Proformas** must be submitted by **Friday 17 April 2026**
 - MP7: Qualification Testing (QT) Completion Reports** must be submitted by **Friday 17 April 2026**
 - MP4: Qualification Assessment Document (QAD) Director sign-off** must be completed by **Monday 20 April 2026**
 - MP6: Final QAD documents** must be submitted by **Monday 20 April 2026**
- NEW! M14 Acceptance Criteria, Evidence & Choreography - the deadline to submit any feedback to your constituency representative is **Wednesday 22 April 2026**
- NEW! Readiness Assessment 7 (RA7) Follow Up – the deadline is **Friday 24 April 2026**
- REMINDER: MHHS Milestone 16 (M16) Settlement Timetable Consultation and Webinar coming in a couple of weeks!
- NEW! Migration Update

You can view the **Participant Checklist** on the respective **Planning pages** of the [Collaboration Base](#) and the [MHHS website](#). In the Participant Checklist you can view upcoming consultations and key deliverables, as well as the latest status of Change Requests in the **Master Change Request Dashboard** tab.

Upcoming Governance Meetings:

Here's what's coming up over the next week:

- Thursday 9 April 2026:** [Migration Working Group \(MWG\)](#)
- Tuesday 14 April 2026:** [Qualification and End-to-End \(E2E\) Sandbox Working Group \(QWG\)](#)

Working Group Progress Report

Migration and Cutover Advisory Group (MCAG)		
	Migration Working Group (MWG)	Settlement Timetable Expert Group (STEG)
Upcoming meeting's agenda items	14 May 2026 <ul style="list-style-type: none"> TBC 	29 April 2026 <ul style="list-style-type: none"> TBC
Agenda items from last meeting	09 April 2026 <ul style="list-style-type: none"> Forward Look Migration Exclusions External Change Log Summary of Migration Execution Sprint 2 Planning Migration Observations and Lessons Learnt MWG Backlog Top Programme Risks related to MWG Programme Updates 	15 April 2026 <ul style="list-style-type: none"> Review of the updated R3/RF & R2/RF Settlement monitoring MHHS Settlement Timetable and Performance Assurance Review of Draft Consultation Document Migration Reporting M16 Risks

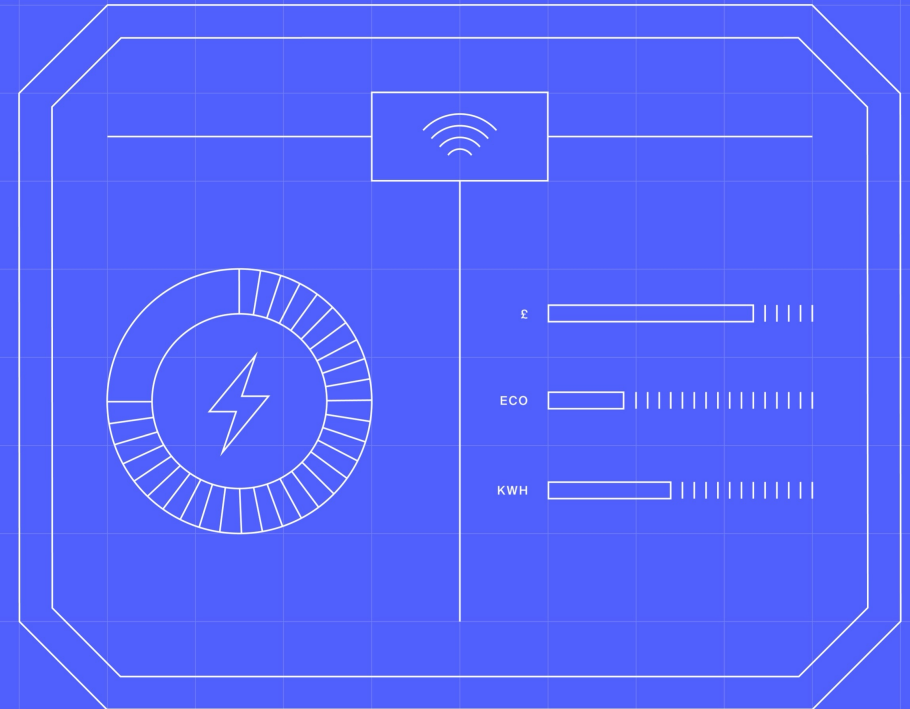
Qualification Advisory Group (QAG)	
	Qualification and E2E Sandbox Working Group (QWG)
Upcoming meeting's agenda items	12 May 2026 <ul style="list-style-type: none"> TBC
Agenda items from last meeting	14 April 2026 <ul style="list-style-type: none"> Qualification Wave Update Qualification Progress Update DIP Manager Checklist Update DIP Onboarding Update QT Update M14 Criteria QT Artefacts Qualification RAID Review Programme Updates

Summary and next steps

INFORMATION: Summarise actions and agree any agenda items for next meeting.

Chair & Secretariat

5 mins



Summary and Next Steps

Next steps:

1. Confirm actions from meeting
2. Date of the next QWG: **Tuesday 12 May at 2pm**
3. Date of the next QAG: **Wednesday 20 May at 10am** (if required)

Update:

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- Non-SIT S&A QT Test Scenarios Consolidated List v3.3 (DEL3445)
- Non-SIT S&A PIT & QT Lessons Learned FAQ v1.12 (DEL4179)
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769)
- Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770)
- QT Test Steps v6.0 (DEL3815)
- QTF Training & Onboarding Webinar – Recording available on Website
- Qualification Testing Framework User Guide – available in the QTF Help section
- Defect Logging and Triage Guidance & Webinar – Available on Website
- RTTM v1.8 (for Suppliers), all other roles v1.6
- QTF Default Configuration Data v2.2

Update:

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- Non-SIT S&A QT Test Scenarios Consolidated List v3.3 (DEL3445)
- Non-SIT S&A PIT & QT Lessons Learned FAQ v1.12 (DEL4179) ***new version**
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769)
- Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770)
- QT Test Steps v6.0 (DEL3815) ***current version**
- QTF Training & Onboarding Webinar – Recording available on Website
- Qualification Testing Framework User Guide – available in the QTF Help section
- Defect Logging and Triage Guidance & Webinar – Available on Website
- RTTM v1.8 (for Suppliers), all other roles v1.6
- **QTF Default Configuration Data v2.2 *added to list**

Update:

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- **Non-SIT S&A QT Test Scenarios Consolidated List v3.3 (DEL3445) *NEW***
- **Non-SIT S&A PIT & QT Lessons Learned FAQ v1.11 (DEL4179) *NEW***
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769)
- Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770)
- QT Test Steps v4.0 (DEL3815)
- QTF Training & Onboarding Webinar – Recording available on Website
- Qualification Testing Framework User Guide – available in the QTF Help section
- Defect Logging and Triage Guidance & Webinar – Available on Website
- RTTM v1.8 (for Suppliers), all other roles v1.6

Update:

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- Non-SIT S&A QT Test Scenarios Consolidated List v3.2 (DEL3445)
- **Non-SIT S&A PIT & QT Lessons Learned FAQ v1.10 (DEL4179) *NEW***
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769) – Available on Collaboration Base
- **Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770) *NEW***
- QT Test Steps (DEL3815) – Available on Collaboration Base
- QTF Training & Onboarding Webinar – Recording available
- Qualification Testing Framework User Guide – Issued in the Clock following Webinar
- Defect Logging and Triage Guidance & Webinar – Available on Collaboration Base
- RTTM v1.8 (for Suppliers), all other roles v1.6 – Available on Collaboration Website

Qualification Artefacts 1/2

The below table shows the status of the core Qualification Artefacts:

Qualification Cohort	Document Name	RAG	Target Approval Date (QAG / PAB)	Status
All	Qualification Approach & Plan - Final	C	29/08/24 Update – 30/01/25	
All	Qualification Assessment Document - Final	C	19/12/24	
Non-SIT LDSOs	Annex 1 of QA&P (Existing Non-SIT LDSO QT)	C	29/08/24 Update – 30/01/25	
Non-SIT S&A	Annex 2 of QA&P (Non-SIT S&A QT)	C	29/08/24 Update – 30/01/25	
New Entrant LDSOs	Annex 3 of QA&P (New Entrant LDSO QT)	C	27/03/25	
All	Annex 4 of QA&P (Non-Completion of Qual)	C	25/01/24	
All	REC Assessment Criteria v3	C	25/06/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	BSC Assessment Criteria v2	C	03/07/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	DIP Manager Assessment Criteria	G	11/06/2025	Due to be presented at July DCAB.
Non-SIT S&A	Functional Test Scenarios & Cases	C	23/05/24 Batch 3 – 20/02/25 DIP – 22/05/25	Addition of one test case to be approved at August QAG.
Non-SIT S&A	Migration Test Scenarios & Cases	C	18/07/24	
Non-SIT S&A	Non-Functional Test Scenarios & Cases		N/A	
Non-SIT S&A	Operational Test Scenarios & Cases		N/A	
Non-SIT S&A	QT Test Data Approach	C	18/07/24 Update – 22/05/25	

Qualification Artefacts 1/2

The below table shows the status of the core Qualification Artefacts:

Qualification Cohort	Document Name	RAG	Target Approval Date (QAG / PAB)	Status
All	Qualification Approach & Plan - Final	C	29/08/24 Update – 30/01/25	
All	Qualification Assessment Document - Final	C	19/12/24	
Non-SIT LDSOs	Annex 1 of QA&P (Existing Non-SIT LDSO QT)	C	29/08/24 Update – 30/01/25	
Non-SIT S&A	Annex 2 of QA&P (Non-SIT S&A QT)	C	29/08/24 Update – 30/01/25	
New Entrant LDSOs	Annex 3 of QA&P (New Entrant LDSO QT)	C	27/03/25	
All	Annex 4 of QA&P (Non-Completion of Qual)	C	25/01/24	
All	REC Assessment Criteria v3	C	25/06/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	BSC Assessment Criteria v2	C	03/07/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	DIP Manager Assessment Criteria	G	11/06/2025	Due to be presented at July DCAB.
Non-SIT S&A	Functional Test Scenarios & Cases	C	23/05/24 Batch 3 – 20/02/25 DIP – 22/05/25	Addition of one test case to be approved at August QAG.
Non-SIT S&A	Migration Test Scenarios & Cases	C	18/07/24	
Non-SIT S&A	Non-Functional Test Scenarios & Cases		N/A	
Non-SIT S&A	Operational Test Scenarios & Cases		N/A	
Non-SIT S&A	QT Test Data Approach	C	18/07/24 Update – 22/05/25	

Non-SIT S&A QT Templates

The below table shows the status of the templates for Non-SIT S&A QT:

Document Name	RAG	Publication Date	Notes
PIT RTTM (By Role)	C	Initial – 07/05/24 Updated – 13/08/24 Updated – 01/04/25	
PIT Completion Report (MHHS-DEL1052)	C	03/04/23	
QT Test Catalogue	C	Final – 03/06/25 DIP – 06/05/25	Updated version published to include additional guidance.
QT RTTM (By Role)	C	Interim – 13/08/24 Final – 20/02/25 DIP - 03/06/25	
QT Readiness Report	C	04/09/2024	
QT Test Plan	C	03/12/2024	
QT Completion Report	C	14/01/2025	

All templates will be published in a central area on the Collab Base as available.

Non-SIT S&A QT Documents by Wave

Dates below represent the final date by which the documents are expected, we encourage early/draft submission where possible, particularly where the documents will support scope agreement e.g. RTTM, Test Catalogue and Test Plan.

Phase	Document Name	Wave 1 Final Submission Dates	Wave 2 Final Submission Dates	Wave 3 Final Submission Dates	Wave 4 Final Submission Dates
Pre-Qualification Submission	Pre-Qualification Submission	26/04/2024	26/04/2024	26/04/2024	26/04/2024
PIT Checkpoint	Final PIT Approach and Plan covering Functional, Migration, Non-Functional and Operational	25/10/2024	29/11/2024	31/01/2025	28/03/2025
	PIT RTTM (Including list of PIT Test Scenarios). Please ensure there is sufficient time to address feedback ahead of Initial QAD completion.	14/04/2025	16/06/2025	11/08/2025	06/10/2025
QT Entry Checkpoint 1	QT Test Plan	14/07/2025	18/08/2025	20/10/2025	08/12/2025
	QT Test Catalogue	14/07/2025	18/08/2025	20/10/2025	08/12/2025
	QT RTTM	14/07/2025	18/08/2025	20/10/2025	08/12/2025
	QT Interim Readiness Report (incl. PIT Progress)	13/06/2025	18/08/2025	20/10/2025	08/12/2025
QT Entry Checkpoint 2	PIT Completion Report (Incl. Final PIT RTTM and all PIT evidence uploaded)	14/07/2025	08/09/2025	10/11/2025	09/01/2026
	QT Final Readiness Report	14/07/2025	08/09/2025	10/11/2025	09/01/2026
QT Test Exit	QT Completion Report (including QT RTTM)	At test exit	At test exit	At test exit	At test exit

Document Classification: Public

SIT MVC, Non-MVC and Non-SIT LDSO QAD timelines

Dates below can be found in QA&P Appendix C and represent the final date by which the Initial and Final Qualification Assessment Documents are expected. For SIT M10 Ready and Non-SIT LDSOs, the QAD submission dates must be met. However, if not SIT M10 Ready, if QAD submission dates are not met, we will work with participants to understand the impact on their proposed timeline and it does not mean that you would be automatically 'held back' until the Qualification wave. If a participant has completed all of the prerequisites, we will progress the Qualification in line with the timeframes below. We encourage early submission where possible, this is to ensure that participants have time to respond to reviewer comments. BSC PAB will convene more frequently (fortnightly) throughout the MHHS Qualification period to manage the increased volume of Qualification approvals. Participants are responsible for continuing to engage with MHHSP and MCC regarding Migration timelines and plans.

Document Name	SIT M10 Ready	SIT M11 Ready	SIT Not M11 Read	Non-SIT LDSO
Initial QAD submission window	06/01/2025 to 14/02/2025	06/01/2025 to 14/02/2025	06/01/2025 to 14/02/2025	06/01/2025 to 14/02/2025
Completion of Code Bodies' review of the Initial QAD	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)
Final QAD Submission window	07/04/2025 to 09/05/2025	07/04/2025 to 06/06/2025	07/04/2025 to 19/09/2025	07/04/2024 to 23/05/2025
Completion of Code Bodies' review of the Final QAD	06/06/2025	Within 4 weeks of Final QAD submission or 04/07/2025 (whichever is earlier)	Within 4 weeks of Final QAD submission or 24/10/2025 (whichever is earlier*)	20/06/2025
REC Code Manager / BSC PAB Decision for Qualification expected by (NB: This is based on the Programme Participant meeting all timelines their route/wave set out in QA&P Appendix C)	10/09/2025	Within 1 month of QAD sign-off or 15/10/2025 (whichever is earlier*)	Within 1 month of QAD sign-off or 18/12/2025 (whichever is earlier*)	10/09/2025

Non-SIT S&A QAD timelines

Dates below can be found in QA&P Appendix C and represent the final date by which the Initial and Final Qualification Assessment Documents are expected. If QAD submission dates are not met, we will work with participants to understand the impact on their proposed timeline, it does not mean that you would be 'held back' until the end of the next wave. If a participant has completed all of the prerequisites, we will progress the Qualification in line with the timeframes below. We encourage early submission where possible, this is to ensure that participants have time to respond to reviewer comments. BSC PAB will convene more frequently (fortnightly) throughout the MHHS Qualification period to manage the increased volume of Qualification approvals. Participants are responsible for continuing to engage with MHSP and MCC regarding Migration timelines and plan.

Document Name	Wave 1 Submission Dates	Wave 2	Wave 3	Wave 4
Initial QAD submission window	05/05/2025 to 11/07/2025	09/06/2025 to 12/09/2025	11/08/2025 to 07/11/2025	20/10/2025 to 16/01/2026
Completion of Code Bodies' review of the Initial QAD	Within 6 weeks of Initial QAD submission or 22/08/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 17/10/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 19/12/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 27/02/2026 (whichever is earlier)
Final QAD Submission window	25/08/2025 to 16/01/2026	20/10/2025 to 06/03/2026	12/01/2026 to 22/05/2026	09/03/2026 to 24/07/2026
Completion of Code Bodies' review of the Final QAD	Within 4 weeks of Final QAD submission or 06/03/2026 (whichever is earlier)	Within 4 weeks of Final QAD submission or 13/04/2026 (whichever is earlier)	Within 4 weeks of Final QAD submission or 19/06/2026 (whichever is earlier)	Within 4 weeks of Final QAD submission or 21/08/2026 (whichever is earlier)
REC Code Manager / BSC PAB Decision for Qualification expected by (NB: This is based on the Programme Participant meeting all timelines their route/wave set out in QA&P Appendix C)	Within 1 month of QAD sign-off or 15/04/2026 (whichever is earlier)	Within 1 month of QAD sign-off or 28/05/2026 (whichever is earlier)	Within 1 month of QAD sign-off or 30/07/2026 (whichever is earlier)	Within 1 month of QAD sign-off or 24/09/2026 (whichever is earlier)